

[To be submitted on the letter head of the applicant]

Date: _____

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051

Subject: Application for registration to use the electronic bidding portal of National Stock Exchange of India Limited (“NSEIL”) for private placement of debt securities

We, _____ (the “Applicant”)

A qualified institutional buyer as defined under Regulation 2 (zd) of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2009

Or

A non- qualified institutional buyer,

and having our registered office at _____, wish to register to access the Electronic Bidding Portal of NSEIL (hereinafter referred to as the “Platform”) to participate only as proprietary bidders in Private Placements of Debt Securities by issuers on the Platform. Details regarding the Applicant are as follows:

1. **Investor category:** AIF
 EPFO
 FPI (Category I &II)
 Mutual Fund
 Insurance Company
 NBFC
 Provident Fund
 Pension Fund
 Any Other (mention) _____

2. Company PAN _____

3. Details of Platform Admin:

Name _____

Landline _____

Mobile _____

E-mail ID _____

Signature: _____ Date: _____ Name: _____ Designation: _____

4. FPI registration number _____

5. Name of Custodian, if any _____

6. Bank Details

Name of Bank _____

Account Number _____

Branch Name _____

IFSC Code _____

7. DP Details

Name of Depository _____

Demat number _____

8. Scheme Details, if any

Name of Scheme _____

Bank Details _____

DP Details _____

In order to satisfy the requirements for such application as specified by NSEIL, we hereby represent and warrant as follows:

1. That we are duly eligible, authorized and empowered to participate and utilize the Platform and does not conflict with or violate any provision of law, regulation, guidelines, policy, contract or any other instrument to which we are a party or by which we are bound.
2. That we shall execute, sign, and subscribe, to such documents, papers, agreements, covenants, bonds and/or undertakings as may be reasonably required by NSEIL from time to time in relation to our participation on the Platform.
3. That we understand that our participation will be subject to and shall be bound by the 'Terms and Conditions' (as may be amended from time to time) as provided on the website hosting the Platform, at all times, as applicable.
4. That all the information/ details stated above or/ and made in connection with this application are true and correct, and shall be used by NSEIL for the purpose of participation on the Platform or otherwise, subject to the Terms & Conditions governing the Platform.

I, the undersigned, represent and undertake that I have been duly authorized by the Applicant to execute our participation on the Platform as its authorized representative in terms of the resolution of the Board of Directors.

On behalf of _____

Authorized Signatory

Name:

Designation:

Signature: _____ Date: _____ Name: _____ Designation: _____